



**BURLINGTON NORTHERN RAILROAD**

LAW DEPARTMENT

3800 Continental Plaza  
777 Main Street  
Ft. Worth, Texas 76102

(817) 878-2385  
Docket No. BN 11170

**FEDERAL EXPRESS**

February 6, 1991

Ms. Mildred R. Lee, Recordations  
Interstate Commerce Commission  
Room 2303  
Twelfth and Constitution Ave., N.W.  
Washington, D.C. 20423

1-043A025

10735

FEB 12 1991 -2 05 AM

INTERSTATE COMMERCE COMMISSION

Re: Document for Recordation: Statement of New Road  
Numbers Dated February 5, 1991

Dear Ms. Lee:

I am enclosing an original and one verified copy of the document described below to be recorded pursuant to Section 11303, Title 49 of the United States Code.

This document is a Statement of New Road Numbers, a secondary document, dated February 5, 1991. The primary document to which this is connected was recorded under Recordation No. 10735 on August 13, 1979.

The names and addresses of the parties to the transaction are:

Trustee: First Trust N.A.  
180 East Fifth Street, 2nd Floor  
St. Paul, Minnesota 55101

Lessee: Burlington Northern Railroad Company  
3800 Continental Plaza  
777 Main Street  
Fort Worth, Texas 76102

A general description of the equipment covered by the enclosed Statement of New Road Numbers is shown on Exhibit A of said document.

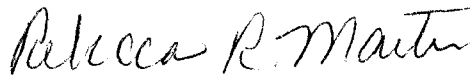
Ms. Mildred R. Lee  
February 6, 1991  
Page 2

A fee of \$15.00 is enclosed. Please return to the undersigned the original and any extra copies not needed by the Commission for recordation.

A short summary of the document to appear in the index follows:

Statement of New Road Numbers dated February 5, 1991, to reflect change in numbers with respect to the equipment described on Exhibit A of said document (amendment to ICC Recordation No. 10735, recorded on August 13, 1979).

Very truly yours,

A handwritten signature in cursive script that reads "Rebecca R. Martin".

Rebecca R. Martin  
Legal Assistant

RRM/th/FINA0227.DOC  
Enclosures

VERIFICATION

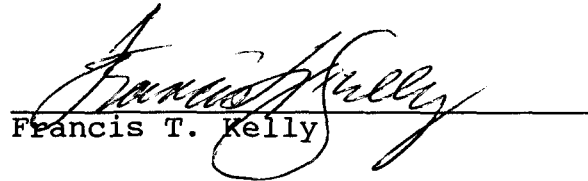
10035-D

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INTERSTATE COMMERCE COMMISSION

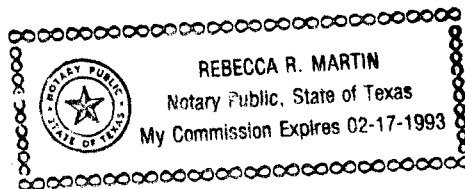
STATE OF TEXAS           )  
                                  )  
COUNTY OF TARRANT    )       ss.

Francis T. Kelly, Securities and Finance Counsel,  
Burlington Northern Railroad Company, being duly sworn,  
deposes and states that he has compared the attached copy  
with the original document and has found the copy to be  
complete and identical in all respects to the original  
document.

  
Francis T. Kelly

Subscribed and sworn to before me  
this 6th day of February, 1991.

  
Notary Public in and for the  
State of Texas



BURLINGTON NORTHERN INC.  
EQUIPMENT TRUST OF 1979, SERIES 1

10035-70  
FEB 12 1991 -2 05 AM

Dated August 1, 1979

INTERSTATE COMMERCE COMMISSION

By and Between

FIRST TRUST COMPANY OF ST. PAUL  
(now FIRST TRUST N.A.), Trustee

and

BURLINGTON NORTHERN INC.  
(now BURLINGTON NORTHERN RAILROAD COMPANY)

STATEMENT OF NEW ROAD NUMBERS

Pursuant to Section 4.06 of the above-referenced Agreement, notice is hereby given that the original road numbers of the subject equipment have been changed to the new numbers as set forth on the attached Exhibit A.

DATED: February 5, 1991

BURLINGTON NORTHERN RAILROAD COMPANY

*William J. Krasky*

William J. Krasky  
Manager, UMLER Files

ATTEST:

*Victoria Hanel*  
Assistant Secretary

**Previous BN Number**

**New BN Number**

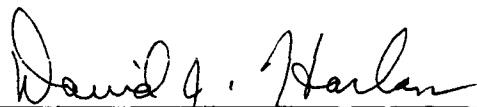
**CABOOSE (1 Total)**

BN 12265

BN 12532

STATE OF KANSAS            )  
                                  )       ss.  
COUNTY OF JOHNSON        )

On this 5th day of February, 1991, before me personally appeared William J. Krasky, to me personally known, who, being by me duly sworn, says that he is Manager, UMLER Files, of Burlington Northern Railroad Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public in and for the  
State of Kansas

